

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 28 March 2020 (the “Prospectus”) issued by MOG Holdings Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation to introduce an offer or an offer by any person to acquire, purchase or subscribe for any Shares or securities of the Company under the Global Offering. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered, sold, pledged, transferred or delivered in the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.

Potential investors of the Hong Kong Public Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) has the absolute right to terminate the obligations under the Hong Kong Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — The Hong Kong Public Offer — Grounds for termination” in the Prospectus occurs at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 15 April 2020).



MOG Holdings Limited

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total number of Offer Shares	:	125,000,000 Shares
Number of Hong Kong Public Offer Shares	:	37,500,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	:	87,500,000 Shares (as adjusted after reallocation)
Offer Price	:	HK\$1.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1942

Sole Sponsor



Sole Global Coordinator and Sole Bookrunner



Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Global Offering

- The Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.00 per Offer Share, the aggregate net proceeds from the Global Offering to be received by the Company (after deducting underwriting fees, incentive fees and other expenses in connection with the Global Offering) is estimated to be approximately HK\$91.1 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Net proceeds from the Global Offering” below in this announcement.

Applications under the Hong Kong Public Offer

- The Offer Shares initially offered under the Hong Kong Public Offer have been moderately over-subscribed. A total of 15,713 valid applications have been received pursuant to the Hong Kong Public Offer on **WHITE** and **YELLOW** Application Forms, through **White Form eIPO** service and by giving **electronic application instructions** to HKSCC via CCASS for a total of 500,464,000 Hong Kong Public Offer Shares, representing approximately 40.04 times of the total number of 12,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.
- Due to the over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offer represents 15 times or more but less than 50 times the number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer, 25,000,000 Offer Shares have been reallocated to the Hong Kong Public Offer from the International Placing, so that the total number of Offer Shares available under the Hong Kong Public Offer has been increased to 37,500,000 Shares, representing 30% of the total number of Offer Shares available under the Global Offering. There are total 7,182 successful applicants for the Hong Kong Public Offer Shares.

The International Placing

- The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total number of 114,964,400 Offer Shares have been subscribed, representing approximately 1.02 times of the total Offer Shares initially offered under the International Placing.

- The final number of International Placing Shares allocated to 184 places under the International Placing is 87,500,000 International Placing Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering. A total of 84 places have been allotted one board lot of International Placing Shares, representing approximately 45.7% of the total number of places under the International Placing. A total of 168,000 International Placing Shares have been allotted to these 84 places, representing approximately 0.19% of the Offer Shares under the International Placing.

Cornerstone Investors

- The Company has entered into the Cornerstone Investment Agreements, pursuant to which the Cornerstone Investors have agreed to, subject to certain conditions, subscribe for, at the Offer Price, such number of Offer Shares (rounded down to the nearest whole board lot of 2,000 Shares) that may be subscribed for an aggregate amount of approximately HK\$25.0 million. Based on the Offer Price of HK\$1.00 per Offer Share, the total number of Offer Shares subscribed by the Cornerstone Investors would be 25,000,000 Offer Shares, representing 20.00% of the Offer Shares, or 5.00% of the Shares in issue upon completion of the Capitalisation Issue and the Global Offering.
- To the best knowledge of the Company, (i) each of the Cornerstone Investors and their respective ultimate beneficial owners is an Independent Third Party; and (ii) each of the Cornerstone Investors is independent of each other, independent of the Company, its connected persons, and their respective associates and not an existing shareholder or close associate of the Company, the Sole Sponsor, the Underwriters or any of their affiliates. Other than the Cornerstone Placing, the Cornerstone Investors do not have any side arrangements regarding any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue or in relation to the Cornerstone Placing, with the Company and any core connected person and/or its close associates, the Sole Sponsor and the Underwriters or any of their affiliates. Neither of the Cornerstone Investors is accustomed to take instructions from the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, the Sole Sponsor, the Underwriters or any of their affiliates in relation to the acquisition, disposal, voting or other disposition of the Shares. None of the subscriptions of the Offer Shares by the Cornerstone Investors is financed by the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates.

- The Cornerstone Placing forms part of the International Placing, and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). There is no arrangement for (i) any deferred settlement of the investment amount payable by the Cornerstone Investors or (ii) any deferred delivery of Offer Shares to be subscribed by the Cornerstone Investors. The Offer Shares to be acquired by the Cornerstone Investors will rank *pari passu* in all respects with the fully paid Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any Board representation in the Company, nor will it become a substantial shareholder of the Company.
- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investor Agreements or any direct or indirect interest in any company or entity holding any Relevant CI Shares, including any securities convertible into or exchangeable or exercisable for or that represent the right to receive any of the forgoing securities, nor shall it/he agree or contract to, or publicly announce any intention to enter into a transaction in any way with a third party for the disposal of any Relevant CI Shares or any direct or indirect interest in any company or entity holding any of the Relevant CI Shares, save for certain limited circumstances, such as transfers to any of its wholly owned subsidiaries or a company wholly owned by him which will be bound by the same obligations of such Cornerstone Investor under the respective Cornerstone Investment Agreement, including the CI Lock-Up Period restriction. For details, please refer to the section “Cornerstone Investors” in the Prospectus.

— The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the Global Offering have been allocated to applicants who are Directors, senior management, Controlling Shareholders, existing Shareholders of the Company or beneficial owners of the Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees, and none of the Offer Shares subscribed by the allottees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the allottees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors also confirmed that (a) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (b) none of the placees under the International Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Global Offering.

Public Float

Immediately following completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

The Sole Global Coordinator confirms that there has been no over-allocation of the Shares under the International Placing and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the International Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period.

Results of Allocations

- The final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer Shares will be published on Tuesday, 14 April 2020 on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.mog.com.my.
- The results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Hong Kong Public Offer and the number of the Hong Kong Public Offer Shares successfully applied for, will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.mog.com.my and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, 14 April 2020;
 - from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 April 2020 to 12:00 midnight on Monday, 20 April 2020;
 - by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Tuesday, 14 April 2020 to Friday, 17 April 2020;
 - in the special allocation results booklets which will be available for inspection during opening hours on Tuesday, 14 April 2020 to Thursday, 16 April 2020 at the receiving bank designated branches at the addresses set out in the paragraph headed “Results of allocations” in this announcement.

Lock-up undertakings

The Controlling Shareholders and Cornerstone Investors are subject to certain lock-up undertakings as set out in the paragraph headed “Lock-up undertakings” in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares on **WHITE** Application Forms or through **White Form eIPO** service and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020 or such other date as notified by the Company.

- Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on or before Tuesday, 14 April 2020.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificates (if any) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 14 April 2020.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020 or such other date as notified by the Company.
- Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on or before Tuesday, 14 April 2020.
- For applicants who have paid the application monies from a single bank account through the **White Form eIPO** service, refund monies (if any) are expected to be despatched to that bank account in the form of e-Refund payment instructions on Tuesday, 14 April 2020. For applicants who have paid the application monies from multiple bank accounts through the **White Form eIPO** service, refund monies (if any) are expected to be despatched to the address as specified in the application instructions submitted through the **White Form eIPO** service in the form of refund cheque(s) by ordinary post at their own risk on or before Tuesday, 14 April 2020.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Tuesday, 14 April 2020.

Commencement of Dealings

- The Company will not issue temporary document of title in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 April 2020 provided that the (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — The Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 15 April 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1942.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

FINAL OFFER PRICE

The final Offer Price has been determined at HK\$1.00 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.00 per Offer Share, the aggregate net proceeds from the Global Offering to be received by the Company (after deducting the underwriting fees, incentive fees and other expenses in connection with the Global Offering) is estimated to be approximately HK\$91.1 million. The Company intends to apply such net proceeds as follows:

- approximately 55.9% or HK\$50.9 million will be used to expand the Group’s retail network, through setting up 36 self-owned retail stores (which are intended to be wholly-owned) in various parts of Malaysia;
- approximately 10.1% or HK\$9.2 million will be used to upgrade and renovate the Group’s self-owned retail stores;
- approximately 9.3% or HK\$8.5 million will be used to promote recognition of the Group’s 11 retail brands and to further develop and market the Group’s Own Brands optical products through various means of advertising including national marketing campaigns, traditional print media and the use of social media influencers as well as to hire a brand consultant and a product designer;

- approximately 11.0% or HK\$10.0 million will be used to enhance the Group's production capabilities with regards to customised lens by jointly developing an optical lab in Malaysia with an internationally renowned lens manufacturer for the production of customised lenses;
- approximately 8.6% or HK\$7.8 million will be used to upgrade the Group's information technology systems and enhance its operational efficiency by acquiring a RMS and upgrading its POS systems; and
- approximately 5.1% or HK\$4.7 million will be used for general working capital.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further information.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFER

The Offer Shares initially available under the Hong Kong Public Offer have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Monday, 6 April 2020, a total of 15,713 valid applications (including applications on **WHITE** and **YELLOW** Application Forms, through **White Form eIPO** service and by giving **electronic application instructions** to HKSCC via CCASS) for a total of 500,464,000 Hong Kong Public Offer Shares were received pursuant to the Hong Kong Public Offer, representing approximately 40.04 times of 12,500,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer.

Out of the 15,713 valid applications for 500,464,000 Hong Kong Public Offer Shares:

- 15,694 valid applications for a total of 406,964,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 65.11 times of the 6,250,000 Offer Shares initially available for allocation in pool A of the Hong Kong Public Offer); and
- 19 valid applications for a total of 93,500,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 per Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to 14.96 times of the 6,250,000 Offer Shares initially available for allocation in pool B of the Hong Kong Public Offer).
- 77 multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid application. No application for more than 6,250,000 Hong Kong Public Offer Shares has been identified.

Due to the over-subscription in the Hong Kong Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Hong Kong Public Offer represents 15 times or more but less than 50 times the number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer, 25,000,000 Offer Shares have been reallocated to the Hong Kong Public Offer from the International Placing, so that the total number of Offer Shares available under the Hong Kong Public Offer has been increased to 37,500,000 Shares, representing 30% of the total number of Offer Shares available under the Global Offering. There are total 7,182 successful applicants for the Hong Kong Public Offer Shares.

The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offer” below in this announcement.

THE INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been slightly over-subscribed. A total number of 114,964,400 Offer Shares have been subscribed, representing approximately 1.02 times of the total Offer Shares initially offered under the International Placing.

The final number of International Placing Shares allocated to 184 places under the International Placing is 87,500,000 International Placing Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering. A total of 84 places have been allotted one board lot of International Placing Shares, representing approximately 45.7% of the total number of places under the International Placing. A total of 168,000 International Placing Shares have been allotted to these 84 places, representing approximately 0.19% of the Offer Shares under the International Placing.

Cornerstone Investors

- The Company has entered into the Cornerstone Investment Agreements, pursuant to which the Cornerstone Investors have agreed to, subject to certain conditions, subscribe for, at the Offer Price, such number of Offer Shares (rounded down to the nearest whole board lot of 2,000 Shares) that may be subscribed for an aggregate amount of approximately HK\$25.0 million. Based on the Offer Price of HK\$1.00 per Offer Share, the total number of Offer Shares subscribed by the Cornerstone Investors would be 25,000,000 Offer Shares, representing 20.00% of the Offer Shares, or 5.00% of the Shares in issue upon completion of the Capitalisation Issue and the Global Offering.
- To the best knowledge of the Company, (i) each of the Cornerstone Investors and their respective ultimate beneficial owners is an Independent Third Party; and (ii) each of the Cornerstone Investors is independent of each other, independent of the Company, its connected persons, and their respective associates and not an existing shareholder or close associate of the Company, the Sole Sponsor, the Underwriters or any of their affiliates. Other than the Cornerstone Placing, the Cornerstone Investors do not have any side arrangements regarding any benefit, direct or indirect,

conferred on the Cornerstone Investors by virtue or in relation to the Cornerstone Placing, with the Company and any core connected person and/or its close associates, the Sole Sponsor and the Underwriters or any of their affiliates. Neither of the Cornerstone Investors is accustomed to take instructions from the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, the Sole Sponsor, the Underwriters or any of their affiliates in relation to the acquisition, disposal, voting or other disposition of the Shares. None of the subscriptions of the Offer Shares by the Cornerstone Investors is financed by the Company, the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates.

- The Cornerstone Placing forms part of the International Placing, and the Cornerstone Investors will not subscribe for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreements). There is no arrangement for (i) any deferred settlement of the investment amount payable by the Cornerstone Investors or (ii) any deferred delivery of Offer Shares to be subscribed by the Cornerstone Investors. The Offer Shares to be acquired by the Cornerstone Investors will rank *pari passu* in all respects with the fully paid Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any Board representation in the Company, nor will it become a substantial shareholder of the Company.
- Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investor Agreements or any direct or indirect interest in any company or entity holding any Relevant CI Shares, including any securities convertible into or exchangeable or exercisable for or that represent the right to receive any of the forgoing securities, nor shall it/he agree or contract to, or publicly announce any intention to enter into a transaction in any way with a third party for the disposal of any Relevant CI Shares or any direct or indirect interest in any company or entity holding any of the Relevant CI Shares, save for certain limited circumstances, such as transfers to any of its wholly owned subsidiaries or a company wholly owned by him which will be bound by the same obligations of such Cornerstone Investor under the respective Cornerstone Investment Agreement, including the CI Lock-Up Period restriction. For details, please refer to the section “Cornerstone Investors” in the Prospectus.

The Directors confirm that, to the best of their knowledge, information and belief, having made reasonable enquiries, no Offer Shares under the Global Offering have been allocated to applicants who are Directors, senior management, Controlling Shareholders, existing Shareholders of the Company or beneficial owners of the Shares and/or any securities of the Company’s subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees, and none of the Offer Shares subscribed by the allottees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders,

substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the allottees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Joint Lead Managers, the Underwriters or their affiliated companies and connected clients of the lead broker or of any distributors (as set out in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Directors also confirmed that (a) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (b) none of the placees under the International Placing will become a substantial shareholder (within the meaning of the Listing Rules) of the Company after the Global Offering.

OVER-ALLOTMENT OPTION

The Sole Global Coordinator confirms that there has been no over-allocation of the Shares under the International Placing and the Over-allotment Option will not be exercised. In view of the fact that there has been no over-allocation of the Shares under the International Placing, no stabilisation activity as described in the Prospectus will take place during the stabilisation period.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through **White Form eIPO** service and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
2,000	10,849	3,797 out of 10,849 to receive 2,000 Shares	35.00%
4,000	839	350 out of 839 to receive 2,000 Shares	20.86%
6,000	1,050	466 out of 1,050 to receive 2,000 Shares	14.79%
8,000	238	114 out of 238 to receive 2,000 Shares	11.97%
10,000	437	243 out of 437 to receive 2,000 Shares	11.12%
12,000	172	111 out of 172 to receive 2,000 Shares	10.76%
14,000	48	36 out of 48 to receive 2,000 Shares	10.71%
16,000	58	48 out of 58 to receive 2,000 Shares	10.34%
18,000	54	49 out of 54 to receive 2,000 Shares	10.08%
20,000	341	2,000 Shares	10.00%
30,000	784	2,000 Shares plus 100 out of 784 to receive additional 2,000 Shares	7.52%
40,000	406	2,000 Shares plus 122 out of 406 to receive additional 2,000 Shares	6.50%
50,000	59	2,000 Shares plus 30 out of 59 to receive additional 2,000 Shares	6.03%
60,000	35	2,000 Shares plus 22 out of 35 to receive additional 2,000 Shares	5.43%
70,000	9	2,000 Shares plus 7 out of 9 to receive additional 2,000 Shares	5.08%
80,000	53	2,000 Shares plus 45 out of 53 to receive additional 2,000 Shares	4.62%
90,000	20	2,000 Shares plus 19 out of 20 to receive additional 2,000 Shares	4.33%
100,000	104	4,000 Shares	4.00%
200,000	33	6,000 Shares	3.00%
300,000	7	8,000 Shares	2.67%
400,000	6	10,000 Shares	2.50%
500,000	11	12,000 Shares	2.40%
600,000	1	14,000 Shares	2.33%
700,000	1	16,000 Shares	2.29%

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
800,000	2	18,000 Shares	2.25%
1,000,000	2	22,000 Shares	2.20%
1,500,000	4	26,000 Shares	1.73%
2,000,000	3	30,000 Shares	1.50%
2,500,000	4	34,000 Shares	1.36%
3,000,000	2	38,000 Shares	1.27%
3,500,000	3	42,000 Shares	1.20%
4,000,000	<u>59</u>	46,000 Shares	1.15%
Total:	<u><u>15,694</u></u>		

POOL B

Number of Hong Kong Public Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
4,500,000	11	906,000 Shares	20.13%
5,000,000	3	1,004,000 Shares	20.08%
5,500,000	3	1,100,000 Shares	20.00%
6,250,000	<u>2</u>	1,236,000 Shares	19.78%
Total:	<u><u>19</u></u>		

The final number of Offer Shares allocated to the Hong Kong Public Offer is 37,500,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.mog.com.my** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Tuesday, 14 April 2020;

- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-hk/Allotment**) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 14 April 2020 to 12:00 midnight on Monday, 20 April 2020;
- by telephone enquiry line by calling (852) 2862 8555 between 9:00 a.m. and 6:00 p.m. on Tuesday, 14 April 2020 to Friday, 17 April 2020; and
- in the special allocation results booklets which will be available for inspection during opening hours on Tuesday, 14 April 2020 to Thursday, 16 April 2020 at the receiving bank designated branches set forth below:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
Kowloon	Olympian City Branch	Shop 133, 1/F, Olympian City 2, 18 Hoi Ting Road, Kowloon
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po, New Territories

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, 14 April 2020 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participants stock accounts.

The final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer Shares will be published on Tuesday, 14 April 2020 on the Stock Exchange’s website at **www.hkexnews.hk** and the Company’s website at **www.mog.com.my**.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Placing:

- Top 1, 5, 10 and 25 of the placees out of the International Placing, total Offer Shares and total issued Shares of the Company upon Listing:

Placee	Subscription	Shares held upon Listing	Subscription as % of International Placing	Subscription as % of total Offer Shares	% of total Shares in issue
Top 1	12,500,000	12,500,000	14.29%	10.00%	2.50%
Top 5	39,834,000	39,834,000	45.52%	31.87%	7.97%
Top 10	52,156,000	52,156,000	59.61%	41.72%	10.43%
Top 25	67,622,000	67,622,000	77.28%	54.10%	13.52%

- Top 1, 5, 10 and 25 of all the Shareholders out of the International Placing, total Offer Shares and total issued Shares of the Company upon Listing:

Shareholder	Subscription	Shares held upon Listing	Subscription as % of International Placing	Subscription as % of total Offer Shares	% of total Shares in issue
Top 1	—	375,000,000	—%	—%	75.00%
Top 5	34,950,000	409,950,000	39.94%	27.96%	81.99%
Top 10	50,176,000	425,176,000	57.34%	40.14%	85.04%
Top 25	69,462,000	444,462,000	79.39%	55.57%	88.89%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

LOCK-UP UNDERTAKING

Pursuant to the respective undertaking letters, agreements and/or rules, each of the following Shareholders is subject to certain lock-up undertakings and the following table sets forth the date when such lock-up period expires:

Name of Shareholder	Shares held upon completion of the Global Offering		Date when the lock-up period expires ⁽¹⁾
	Number	Approximate percentage	
Controlling Shareholders			
Alliance Vision ^(2 & 3) Dato' Frankie Ng	375,000,000	75.00%	
Sky Pleasure ^(2 & 4) Dato' Henry Ng	375,000,000	75.00%	
Delightful Fortune ^(2 & 5) Datin Bernice Low	375,000,000	75.00%	
— First six-month period from the Listing Date			14 October 2020
— Second six-month period from the Listing Date			14 April 2021
Cornerstone Investors			
Able Rich Enterprises Limited	12,500,000	2.50%	14 October 2020
Dato' Tang Lai Cheong	<u>12,500,000</u>	<u>2.50%</u>	14 October 2020
Total	<u>400,000,000</u>	<u>80.00%</u>	

Notes:

1. Relevant Shares can be dealt freely on the day after the date indicated (subject to the restrictions disclosed in the Prospectus).
2. Pursuant to the Acting in Concert Confirmation, Dato' Frankie Ng, Dato' Henry Ng and Datin Bernice Low, through Alliance Vision, Sky Pleasure and Delightful Fortune, are regarded as a group of Controlling Shareholders acting in concert to exercise their voting rights in the Company and they together will be interested in a total of 75% of the issued share capital of the Company upon completion of the Global Offering.
3. Alliance Vision is wholly and beneficially owned by Dato' Frankie Ng.
4. Sky Pleasure is wholly and beneficially owned by Dato' Henry Ng.
5. Delightful Fortune is wholly and beneficially owned by Datin Bernice Low.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
61009956	2000						
C6045764	2000						
D027067A	2000						
E9101865	2000						
K0548200	4000						
K4911431	2000						
P8207295	2000						
Z4141912	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A2676810	2000						
A8468128	4000						
D1867572	2000						
D2308526	2000						
D2727138	2000						
E4551684	2000						
Y0056098	2000						
Z2450527	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002732	2000	01101016	2000	02263513	2000	0424235X	2000
001077268	2000	01101814	2000	02266260	2000	04260011	2000
001095556	2000	01111017	2000	02280419	2000	04273039	2000
001122115	2000	011111042	2000	02280813	2000	04281520	2000
001145626	2000	01113533	2000	02294125	2000	0430302X	2000
001166454	2000	011200035	2000	03010712	2000	0501454X	2000
001195027	2000	01120328	2000	03011520	2000	05024517	2000
001200823	2000	011260645	2000	03012227	2000	05028722	2000
00120504X	2000	011303648	2000	03024013	2000	05041431	2000
001225548	2000	01132921	2000	03024118	2000	05043613	2000
001232529	4000	01133218	2000	03026612	2000	05051851	2000
0017027	2000	01134814	2000	03030055	2000	05053720	2000
0019753	2000	01146225	2000	03050277	2000	0505409X	2000
002050914	2000	01151527	2000	03051514	2000	05056817	2000
002055518	2000	01162313	2000	0306005X	2000	0507001X	2000
002064023	2000	01163118	2000	03062533	2000	05080026	2000
002086061	2000	01171916	2000	03071647	2000	05084035	2000
002225441	4000	01172312	2000	03073032	2000	05085155	2000
002273418	2000	01184810	2000	0307331X	2000	05090772	2000
003040714	2000	0119123X	2000	03081441	2000	05101716	2000
003054655	2000	01194034	2000	03082047	2000	05110011	2000
003072512	2000	01198123	2000	03083222	2000	05113022	2000
003152728	2000	012030038	2000	03083330	2000	05130013	2000
003200020	2000	01203120	2000	03085010	2000	05140023	2000
003292136	2000	012031872	2000	0311583X	2000	05157311	2000
00331398X	2000	012054434	2000	03116917	2000	05160357	2000
0033298	2000	012055817	2000	0312051X	2000	05161012	2000
0033356	2000	012123724	2000	03124024	2000	05180911	2000
0034531	2000	012130012	2000	03126028	2000	05183720	2000
0034964	2000	012134722	2000	03153629	2000	05185527	2000
004035948	2000	01222014	2000	03161028	2000	05187110	2000
004129045	2000	01222110X	2000	03171618	2000	05189182	2000
004160014	2000	012240814	2000	03181210	2000	05202066	2000
004166714	2000	0122603	2000	03191644	2000	05211371	2000
004200037	2000	012261539	2000	03192029	2000	05215569	2000
004210057	2000	01241416	2000	03200518	2000	05226121	2000
005182120	2000	01254076	2000	03201038	2000	05234416	2000
005280020	2000	01266659	2000	03240015	2000	05241051	2000
005300036	2000	01274213	2000	03245431	2000	05257843	2000
006045821	2000	01275822	2000	03251017	2000	05270335	2000
006051058	2000	01280434	2000	03254711	2000	05280050	2000
006171539	2000	01287812	2000	03285022	2000	05282316	2000
006172532	2000	01290019	2000	03302023	2000	05310417	2000
006194853	2000	01297724	2000	03316011	2000	05311334	2000
006200219	4000	01313537	2000	04010226	2000	0556389	2000
006201515	2000	0174044	2000	04011410	2000	06013816	2000
006241217	2000	019420002	1236000	04020630	2000	06030275	2000
006260497	12000	02014710	2000	04031856	2000	06037432	2000
006260629	2000	02018154	2000	04034149	2000	06042712	2000
00626071X	2000	02023411	2000	04048224	2000	06050012	2000
00704044X	2000	02024521	2000	0405043X	2000	06076379	2000
007081814	2000	02032737	2000	04060092	2000	06081553	2000
007100927	2000	02036697	2000	04060617	2000	06083914	2000
00715513X	2000	02041619	2000	04063716	2000	06083915	2000
007167014	2000	02080312	2000	04070084	2000	06121916	4000
007170014	2000	02081812	2000	04075418	2000	06123577	2000
007170081	2000	02082022	2000	04080064	2000	0616203X	2000
007310036	2000	0209203X	2000	04080160	2000	06172938	2000
008243153	2000	02100011	2000	04082651	4000	06190012	2000
008306034	2000	02100714	2000	04085013	2000	0619484X	2000
009051218	2000	02115519	2000	04090072	2000	06201437	2000
009072317	2000	02120736	2000	04095225	2000	06205552	2000
00910003X	2000	02121116	2000	04111518	2000	06222331	2000
009181916	2000	02121926	2000	04112019	2000	06231525	2000
009204788	2000	02124525	2000	0412721X	2000	06250614	2000
009260018	2000	02124563	2000	04132723	2000	06251226	2000
009352300	2000	02130338	2000	04134030	2000	06251609	2000
010022611	2000	02131741	2000	04151527	2000	06254414	2000
010037997	2000	02141215	2000	04156016	2000	06262044	2000
01007161X	2000	0215161X	2000	04161614	2000	06262610	2000
010102345	2000	02153133	2000	04162119	2000	06276617	2000
01010517	2000	02160011	2000	04168918	2000	06285045	2000
010110024	2000	02161801	2000	04176219	2000	06293814	2000
010122722	2000	02173613	2000	04177436	2000	06300018	2000
01015513	2000	0219154X	2000	04177723	2000	0647201	2000
010170053	2000	02203525	2000	04178510	2000	07010931	2000
010202019	2000	02206116	2000	04187213	2000	07012417	2000
010213478	2000	02222466	2000	04190012	2000	07023617	2000
01025014	2000	02230615	2000	04194528	2000	07031048	2000
01028006X	2000	02230617	2000	0419651X	2000	07031715	2000
01033554	2000	02230713	2000	0420005X	2000	07043259	2000
01042010	2000	02239538	2000	04200524	2000	07045725	2000
01050056	2000	02242326	2000	04206056	2000	07052119	2000
01051518	2000	0224422X	2000	04216038	2000	07070739	2000
01053713	2000	0225001X	2000	04221212	2000	07080612	2000
01086516	2000	02250085	2000	04230021	2000	07084062	2000
01092053	2000	02254419	2000	0423741X	2000	07102774	2000
01100621	2000	02255226	2000	0424222X	2000	07104919	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
07122040	2000	09020031	2000	10151411	2000	10906168X	2000
07125412	2000	09023218	2000	1015231X	2000	109065110	2000
07140032	2000	09030329	2000	10155356	2000	109081966	2000
0715063X	2000	09036638	2000	10160011	2000	109110611	2000
0716103X	2000	0903691X	2000	10160014	2000	109141946	2000
0716181X	2000	09041038	2000	10160882	2000	109152013	2000
07170011	2000	09041522	2000	10164215	2000	109173961	2000
07171012	2000	09050410	2000	10181011	2000	109220819	2000
07180319	2000	09052545	2000	1018651X	2000	109240533	2000
07189211	2000	09053249	2000	10192016	2000	109243576	2000
07190037	2000	09061273	2000	10200044	2000	110040412	2000
07190417	2000	09082034	2000	102013310	2000	110044517	2000
07220043	2000	09083519	2000	10204727	2000	110053337	2000
07221814	2000	09095239	2000	102052749	2000	110101119	2000
0723094X	2000	0909561X	2000	1020642X	2000	110101119	2000
07248018	2000	09099316	2000	102068039	2000	110102197	2000
07250710	2000	09100010	2000	102088923	2000	11010279	2000
07251826	2000	09100313	2000	102090528	2000	11010519	2000
07252119	2000	09103910	2000	10214323	2000	11010519	2000
07266554	2000	09122046	2000	10220018	2000	11010619	2000
07270028	2000	09126301	2000	1022102X	2000	11010819	2000
07270628	2000	09130012	2000	102232025	2000	11010819	2000
07280011	2000	09154512	2000	10224643	2000	11010819	2000
07280044	2000	09170015	2000	102250026	2000	11010819	4000
07290729	2000	09170085	2000	102280091	2000	110108198	2000
07295930	2000	09180079	2000	10230178	2000	11011032	2000
07296112	2000	09180933	2000	10241716	2000	11011119	2000
07300014	2000	09181434	2000	10242429	2000	110122738	2000
07310013	2000	09182838	2000	10243611	2000	110123875	2000
07310037	2000	09183834	2000	10252757	2000	11013967	2000
08014025	2000	09184717	2000	10254533	2000	11014043	2000
08024645	2000	09186570	2000	10260070	2000	11015455	2000
08025528	2000	0920123X	2000	10260939	2000	110194891	2000
08027316	2000	09201310	2000	10274913	2000	11020013	2000
08030133	2000	09206011	2000	10275317	2000	110214084	2000
08032735	2000	09210048	2000	10283812	2000	110221233	4000
08040013	2000	09211251	2000	10287735	2000	11022219	2000
08040021	2000	09230016	2000	10288517	2000	110224032	2000
08050301	2000	09231472	2000	10290034	2000	110240424	2000
08071411	2000	09231796	2000	10290615	2000	11030074	2000
08077140	2000	09252720	2000	10300421	2000	1103165X	2000
08086239	2000	0925567	2000	103019566	2000	1103181X	4000
08090030	2000	09261032	2000	10304022	2000	11044611	2000
0809337X	2000	09268314	2000	103054853	2000	11052888	2000
08100025	2000	09270031	2000	10311044	2000	11053027	2000
08113013	2000	0927541X	2000	103115023	2000	11060036	2000
08117013	2000	09276419	2000	103137711	2000	1106171X	2000
08117816	2000	09281719	2000	10313813	2000	11062411	2000
08130523	2000	09283410	2000	103172842	2000	11067735	2000
08135837	2000	09291523	2000	103180303	2000	1106781X	2000
08140010	2000	0930408X	2000	10319071X	2000	11075016	2000
08144713	2000	0987835	2000	104111324	2000	11082870	2000
08148714	2000	10011470	2000	104130033	2000	11085835	2000
08150075	2000	10012556	4000	104162271	2000	1108653X	2000
08151421	2000	10014896	2000	104175623	2000	11090016	2000
0815544X	2000	10020023	2000	10423201X	2000	11090958	2000
0816001X	2000	10020412	2000	105010428	2000	11100014	2000
08168936	2000	1002085X	2000	105044529	2000	11105819	2000
08172719	2000	10022434	2000	105120323	2000	111072514	2000
08175617	2000	10023922	2000	10513001X	2000	111083520	2000
08182516	2000	10024336	2000	105191314	2000	11111019	2000
08186013	2000	10024411	2000	105280059	2000	11111538	2000
08190013	2000	10036214	2000	106100010	2000	11114493	2000
08190014	2000	10036994	2000	10610121X	2000	11115435	2000
08191772	2000	10044111	2000	106200037	2000	11120418	2000
08192511	2000	10050031	2000	106230030	2000	11121047	2000
08200917	2000	10050038	2000	107014212	4000	111220915	4000
08201135	2000	10050612	4000	107090039	2000	111232212	2000
08201410	2000	10055924	2000	107107317	2000	11123858	2000
08204327	2000	10063131	2000	107116216	6000	111244319	2000
08212812	4000	10066512	2000	107153768	2000	111247270	2000
08222715	2000	1007121X	2000	107161689	2000	111250859	2000
08230032	2000	10077174	2000	107175514	2000	1114001X	2000
08240672	2000	10077328	2000	107223045	2000	11142253	2000
08243513	2000	10083496	2000	107242038	2000	11143010	2000
08260014	2000	10083587	2000	107254364	2000	11155936	2000
08260040	2000	10088878	2000	107270317	2000	11160033	2000
08261834	2000	10096470	2000	108010616	2000	1116882X	2000
08264635	2000	10101838	2000	108034722	2000	11170030	2000
0827011X	2000	101041220	2000	108070011	2000	11178758	2000
08280011	2000	101097012	2000	108179021	2000	11180041	2000
08284611	4000	10111217	2000	108184228	2000	11198349	2000
08285817	2000	10111915	2000	108220218	2000	11202256	2000
08290811	2000	101204157	2000	108240214	2000	11202419	2000
08300013	2000	10121315	2000	108250022	2000	11203151X	2000
08301918	2000	101257371	2000	108262219	2000	112031729	2000
0830341X	2000	101282418	2000	108281248	2000	11203618	2000
09010065	2000	10140030	2000	109023218	2000	112057030	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
112130011	2000	12312551	2000	203222259	2000	301175528	2000
11214152X	2000	12326419	2000	203236900	2000	301243413	2000
112150441	2000	13018119	2000	204010075	2000	301254076	2000
11220016	2000	130204198	2000	204068210	2000	301291513	2000
112230646	2000	13022119	4000	204072316	2000	301303544	2000
112230810	2000	13030219	2000	204102748	2000	301312424	2000
112233549	2000	13043519	2000	204183446	2000	302010011	2000
11224112	2000	13090219	2000	20428201X	2000	302010018	2000
112243928	2000	13090219	4000	205013288	2000	302016445	2000
112319087	2000	13090319	2000	205100471	2000	302130012	2000
11242032	2000	13090419	2000	20514201X	2000	30215161X	2000
11251250	2000	13092119	2000	206090020	2000	30215161X	2000
11254528	2000	13092219	2000	206131948	2000	302152322	2000
11258215	2000	13112619	2000	206155253	2000	302203626	2000
11272825	2000	13243719	2000	206300620	2000	303022421	2000
11276419	2000	13243919	2000	207050033	2000	303040551	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL214781	2000	VCL260610	2000	VCL300421	2000	Y5509449	2000
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DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and are wholly or partially successful using **WHITE** Application Forms or through **White Form eIPO** service and have provided all information required may collect their share certificates (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representative(s) each bearing a letter of authorisation from such corporation(s) stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on or before Tuesday, 14 April 2020.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have share certificates (if any) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Tuesday, 14 April 2020, or on any other date determined by HKSCC or HKSCC Nominees Limited.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 14 April 2020 or such other date as determined by HKSCC or HKSCC Nominees Limited.

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 14 April 2020 or such other date as notified by the Company.

Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be despatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on or before Tuesday, 14 April 2020.

For applicants who have paid the application monies from a single bank account using **White Form eIPO** service, refund monies (if any) are expected to be despatched to that bank account in the form of e-Refund payment instructions on Tuesday, 14 April 2020. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO** service, refund monies (if any) are expected to be despatched to the address as specified in the application instructions submitted through the **White Form eIPO** service in the form of refund cheque(s) by ordinary post at their own risk on or before Tuesday, 14 April 2020.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 14 April 2020.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them (if any) through their broker or custodian on Tuesday, 14 April 2020.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies payable to them (if any) via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their stock account on Tuesday, 14 April 2020.

HKSCC will also make available to such applicant activity statements showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

The Company will not issue temporary document of title in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 15 April 2020, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting — Underwriting arrangements and expenses — The Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 15 April 2020, dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 15 April 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1942.

By order of the Board
MOG Holdings Limited
Dato’ Ng Kwang Hua
Chairman and executive Director

Hong Kong, 14 April 2020

As at the date of this announcement, the Board comprises Dato’ Ng Kwang Hua, Dato’ Ng Chin Kee and Datin Low Lay Choo as executive Directors, and Mr. Ng Kuan Hua, Mr. Ng Chee Hoong and Ms. Jiao Jie as independent non-executive Directors.